



## Gift of Stock Transfer Instructions

Thank you for your interest in making a charitable gift to North Bay Children's Center (NBCC) in the form of a Stock Transfer. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Please consult with your tax advisor before making your gift to fully understand the tax implications.

If you would like to make a donation of stock to NBCC, please note the following transfer instructions:

Transfer to:

Brokerage House: Morgan Stanley  
Attn: Catheryne DiPrete  
Phone: 415-482-1505  
Email: [catheryne.diprete@mssb.com](mailto:catheryne.diprete@mssb.com)

For the Account of:

Account Name: North Bay Children's Center  
Account Number: 172-039106  
DTC Number: 0015  
Reference: Donor Name (Including your name will ensure the gift is properly acknowledged)

North Bay Children's tax identification number is 94-3024246.

**Please notify North Bay Children's Center of all stock gifts prior to transfer.**

Attn: Executive Director, Susan Gilmore at 415-883-6222 or [sgilmore@nbcc.net](mailto:sgilmore@nbcc.net).

Donor's Gift Information:

Security: \_\_\_\_\_

Shares: \_\_\_\_\_

CUSIP and Ticker Symbol: \_\_\_\_\_

Delivering Bank or Broker Name: \_\_\_\_\_

Donor's Name: \_\_\_\_\_

Donor's Address: \_\_\_\_\_



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